

Ronald McDonald House Charities of Southern CA

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

Ronald McDonald House Charities of Southern California



Instructions to Donor:

Send this form to your broker and a copy to Joseph Chambers at the Ronald McDonald House Charities of Southern California, 4560 Fountain Avenue, Los Angeles, CA 90029, tel # 626-744-9449; or fax to 310-754-4142; or email to jchambers@rmhcsc.org.

Donor Name _____

Address _____

City/State/Zip _____

Phone (cell) _____ Home _____ Email _____

This gift is a **stock** transfer ☐

Amount _____ Date _____

Investment Firm _____ Branch _____

Account # _____

Investment Firm Contact Name _____ Phone _____

Name of Stock _____ # Shares _____

This gift is a **wire** transfer ☐

Amount _____ Date _____

Bank Name _____ Branch _____

Account # _____ Routing # _____

Bank/Investment Firm Contact _____ Phone _____

Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney

Account Name: Ronald McDonald House Charities of Southern California

Account #: 662-216239-568

DTC#: 0015

For wire transfers:

Credit Bank: Citibank N.A.

ABA #: 021-000-089

Credit Account #: 40611172

Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern California, Account # 662-216239-568.