

**Ronald McDonald House Charities of Southern CA**

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

**Bakersfield Ronald McDonald House**



**RMHC**  
Southern California

**Instructions to Donor:**

Send this form to your broker and a copy to Scarlett Sabin at the Bakersfield Ronald McDonald House, 420 34th Street, Bakersfield, CA 93301, tel # 661-327-4647 ext. 4290; or fax to 661-324-4632; or email to [SSabin@rmhcsc.org](mailto:SSabin@rmhcsc.org).

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone (cell) \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

This gift is a **stock** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Investment Firm \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_

Investment Firm Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Name of Stock \_\_\_\_\_ # Shares \_\_\_\_\_

This gift is a **wire** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

Bank/Investment Firm Contact \_\_\_\_\_ Phone \_\_\_\_\_

**Securities should be sent to:**

Firm Name: Morgan Stanley Smith Barney

Account Name: Ronald McDonald House Charities of Southern California

Account #: 662-216239-568

DTC#: 0015

**For wire transfers:**

Credit Bank: Citibank N.A.

ABA #: 021-000-089

Credit Account #: 40611172

Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA, DBA Bakersfield RMH, Account # 662-216239-568