

**Ronald McDonald House Charities of Southern CA**

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

**Inland Empire Ronald McDonald House**



**Instructions to Donor:**

Send this form to your broker and a copy to Michael Kovack at the Inland Empire Ronald McDonald House, 11365 Anderson Street, Loma Linda, CA 92354, tel # 909-747-1200; or fax to 909-747-1303; or email to [mkovack@rmhcsc.org](mailto:mkovack@rmhcsc.org).

**RMHC**  
Southern California

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone (cell) \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

This gift is a **stock** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Investment Firm \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_

Investment Firm Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Name of Stock \_\_\_\_\_ # Shares \_\_\_\_\_

This gift is a **wire** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

Bank/Investment Firm Contact \_\_\_\_\_ Phone \_\_\_\_\_

**Securities should be sent to:**

Firm Name: Morgan Stanley Smith Barney

Account Name: Ronald McDonald House Charities of Southern California

Account #: 662-216239-568

DTC#: 0015

**For wire transfers:**

Credit Bank: Citibank N.A.

ABA #: 021-000-089

Credit Account #: 40611172

Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA, DBA Loma Linda RMH, Account # 662-216239-568