

## Ronald McDonald House Charities of Southern CA

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

### Pasadena Ronald McDonald House



Southern California

#### Instructions to Donor:

Send this form to your broker and a copy to Elizabeth Dever at the Pasadena Ronald McDonald House, 763 South Pasadena Avenue, Pasadena, CA 91105, tel # 626-204-0400; or fax to 626-585-1688; or email to [edevery@rmhcsc.org](mailto:edevery@rmhcsc.org).

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone (cell) \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

This gift is a **stock** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Investment Firm \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_

Investment Firm Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Name of Stock \_\_\_\_\_ # Shares \_\_\_\_\_

This gift is a **wire** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

Bank/Investment Firm Contact \_\_\_\_\_ Phone \_\_\_\_\_

#### Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney

Account Name: Ronald McDonald House Charities of Southern California

Account #: 662-216239-568

DTC#: 0015

#### For wire transfers:

Credit Bank: Citibank N.A.

ABA #: 021-000-089

Credit Account #: 40611172

Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA, DBA Pasadena RMH, Account # 662-216239-568